

RITIES AND EXCHANGE COMMISS Washington, D.C. 20549

FORM D

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

photocopies of the manually signed copy or bear typed or printed signatures.

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

<u> </u>	DN BAD	柳外人	
Expires: Estimate	d average l	5/31/0 burden 1	5
.	SEC US	E ONLY	
Prefix		Seria	1 i
	1	1	
-	DATE D	CEIVED	_

Name of Offering	(☐ check if this is an a	mendment and name	has changed, and in	ndicate change.)	
Issuance of additio	nal Series E-1 and E-2 P	referred Stock; Stoc	k Exchanges		
Filing Under (Check	box(es) that apply):	☐ Rule 504	☐ Rule 505	Rule 506 Rule 506	Section 4(6) QULOE
Type of Filing:	New Filing	☐ Amendment	!	<u> </u>	RECEIVED
		A. BASI	C IDENTIFICAT	ION DATA	(OCT 2 & PARE >>
Enter the inform	nation requested about the	e issuer	I I	ĺ	1700000
Name of Issuer	(☐ check if this is an a	mendment and name	has changed, and i	ndicate change.)	
Nexxar Group, Inc.	(formerly known as Tri-	Axxa, Inc.)	1	1	203/\$/
Address of Executive			(Number and Stre	et, City, State, Zip Cod	
140 East Ridgewoo	d Avenue, Paramus, Ne	w Jersey 07652	<u> </u>	1	201-477-6045
Address of Principal			(Number and Stre	et, City, State, Zip Cod	e) Telephone Number (Including Area Code)
(if different from Exe	cutive Offices)				
Brief Description of E	Business: Ownershi	p and operation of b	ousinesses engage	d in domestic and into	PROCESSED
Type of Business Or	rganization	·		;	
	corporation	☐ limited	partnership, already	formed	□ other (please specify 1 7 2006 p
	☐ business trust	☐ limited	partnership, to be fo	rmed	THOMSON 5
	•		Month	Year	FINANCIAL
Actual or Estimated	Date of Incorporation or C	Organization:	0 6	0	2
Jurisdiction of Incom	poration or Organization:	(Enter two-letter U.S.	Postal Service Abbr	eviation for State;	
	ý.		CN for Canada; FN fo	or other foreign jurisdic	tion) E
GENERAL INSTRU Federal:	CTIONS		; !	:	
Who Must File: All U.S.C. 77d(6).	issuers making an offerir	ng of securities in reli	ance on an exempti	on under Regulation D	or Section 4(6), 17 CFR 230.501 et seq. or 15
Exchange Commiss	itice must be filed no later sion (SEC) on the earlier on the date it was mailed by U	of the date it is receive	red by the SEC at th	e address given below	otice is deemed filed with the U.S. Securities and or, if received at that address after the date on

Filing Fee: There is no federal filing fee.

need not be filed with the SEC.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number

4	A. BASIC IDI	ENTIFICATION DATA	A	
Enter the information requested for the factor of the issuer, if the issuer is Each beneficial owner having the posterior each executive officer and director or Each general and managing partner.	suer has been organized with wer to vote or dispose, or dire f corporate issuers and of cor	ect the vote or disposition of	f, 10% or more of ing partners of par	a class of equity securities of the issuer; tnership issuers; and
Check Box(es) that Apply:	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual):	Angrisani, Frank	:	† -	
Business or Residence Address (Number and	d Street, City, State, Zip Code	e): c/o 140 East Ridge	wood Avenue, P	aramus, New Jersey 07652
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual):	Eaton, Eric	······		
Business or Residence Address (Number and	d Street, City, State, Zip Code	e): c/o 140 East Ridge	ewood Avenue, P	aramus, New Jersey 07652
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual):	Duffy, Christopher	r I		
Business or Residence Address (Number and	d Street, City, State, Zip Code	e): c/o 5 140 East Rid	gewood Avenue,	Paramus, New Jersey 07652
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual):	Burns, Edward	1		
Business or Residence Address (Number an	d Street, City, State, Zip Code	e): c/o 140 East Ridge	ewood Avenue, P	aramus, New Jersey 07652
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual):	de Ridder, Wim			
Business or Residence Address (Number an	d Street, City, State, Zip Code	e): c/o 140 East Ridge	ewood Avenue, P	aramus. New Jersey 07652
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	⊠ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual):	Levine, Richard	i	İ	
Business or Residence Address (Number an	d Street, City, State, Zip Code	e): c/o 140 East Ridge	ewood Avenue, F	aramus, New Jersey 07652
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual):	Luchinsky, Michael	i	1	
Business or Residence Address (Number an	d Street, City, State, Zip Code	e): c/o 140 East Ridge	ewood Avenue, F	Paramus, New Jersey 07652
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual):	Petrilli, Frank	<u>.</u>	İ	
Business or Residence Address (Number an	d Street, City, State, Zip Cod	e): c/o 140 East Ridge	ewood Avenue, F	Paramus, New Jersey 07652

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

12 of 9

A. BASIC IDENTIFICATION DATA	
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10 Each executive officer and director of corporate issuers and of corporate general and managing Each general and managing partner of partnership issuers. 	0% or more of a class of equity securities of the issuer; partners of partnership issuers; and
Check Box(es) that Apply:	Director General and/or Managing Partner
Full Name (Last name first, if individual): Bernstein, Brad	1
Business or Residence Address (Number and Street, City, State, Zip Code): c/o 140 East Ridgewo	od Avenue, Paramus, New Jersey 07652
Check Box(es) that Apply:	☑ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual): Cukler, Benjamin	
Business or Residence Address (Number and Street, City, State, Zip Code): c/o 140 East Ridgewo	od Avenue, Paramus, New Jersey 07652
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer	☑ Director ☐ General and/or Managing Partner
Full Name (Last name first, if Individual): Garman, Richard	
Business or Residence Address (Number and Street, City, State, Zip Code): c/o 140 East Ridgewo	od Avenue, Paramus, New Jersey 07652
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer	☑ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual): Dame, David	*
Business or Residence Address (Number and Street, City, State, Zip Code): c/o 140 East Ridgewo	od Avenue, Paramus, New Jersey 07652
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer	☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual): Financial Technology Ventures (Q), L.P. and Financial Technology	ncial Technology Ventures II (Q), L.P.
Business or Residence Address (Number and Street, City, State, Zip Code): c/o FTVentures, 601	California Street, San Francisco, CA 94108
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer	☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual): Key Venture Partners II, LLC	
Business or Residence Address (Number and Street, City, State, Zip Code): 1000 Winter Street #1	400, Waltham, MA 02451
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer	☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual): Cornell, James	
Business or Residence Address (Number and Street, City, State, Zip Code): c/o 140 East Ridgewo	ood Avenue, Paramus, New Jersey 07652
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer	☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual): Oak Investment Partners XI, Limited Partnership	
Business or Residence Address (Number and Street, City, State, Zip Code): c/o 140 East Ridgewo	ood Avenue, Paramus, New Jersey 07652
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	☑ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual): Lamont, Ann H.	
Business or Residence Address (Number and Street, City, State, Zip Code): c/o 140 East Ridgewo	ood Avenue, Paramus, New Jersey 07652

600200508v2 3 of 9

B. INFORMATION ABOUT OFFERING	<u> </u>						
	Yes No						
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?							
Answer also in Appendix, Column 2, if filing under ULOE.							
2. What is the minimum investment that will be accepted from any individual?	\$ <u>2,865.00</u>						
	Yes No						
3. Does the offering permit joint ownership of a single unit?							
 Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the 							
offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC							
and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.							
Full Name (Last name first, if individual)							
Business or Residence Address (Number and Street, City, State, Zip Code)							
business of Residence Address (Number and Street, Oily, State, 21p code)							
Name of Associated Broker or Dealer							
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	<u> </u>						
(Check "All States" or check individual States)	☐ All States						
	[ID]						
	[(MO)						
	[PR]						
Full Name (Last name first, if individual)							
Business or Residence Address (Number and Street, City, State, Zip Code)							
Name of Associated Broker, or Dealer							
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	<u> </u>						
(Check "All States" or check individual States)	☐ All States						
☐ [AL] ☐ [AK] ☐ [AZ] ☐ [AR] ☐ [CA] ☐ [CO] ☐ [CT] ☐ [DE] ☐ [DC] ☐ [FL] ☐ [GA] ☐ [HI] ☐	[[ID]						
☐ [IL] ☐ [IN] ☐ [IA] ☐ [KS] ☐ [KY] ☐ [LA] ☐ [MĒ] ☐ [MD] ☐ [MA] ☐ [MI] ☐ [MN] ☐ [MS] ☐] [MO]						
□ [MT] □ [NE] □ [NV] □ [NH] □ [NJ] □ [NM] □ [NY] □ [ND] □ [OH] □ [OK] □ [OR] □] [PA]						
] (PR)						
Full Name (Last name first, if individual)							
Business or Residence Address (Number and Street, City, State, Zip Code)							
Name of Associated Broker or Dealer							
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)							
AL) AK] AZ] AR] CA] CO] CT] DE DC] FL] GA] HI]] (ID)						
☐ [IL] ☐ [IN] ☐ [IA] ☐ [KS] ☐ [KY] ☐ [LA] ☐ [ME] ☐ [MD] ☐ [MA] ☐ [MI] ☐ [MN] ☐ [MS] ☐] (MO)						
] [PA]						
] (PR)						

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

600200508v2

· · · · · · · · · · · · · · · · · · ·	,			
Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and	! :			
already exchanged.	,			
Type of Security		Aggregate Offering Price		Amount Already Sold
Debt	, S	0	s	0
Equity	:	5,270,662.00	· ·	5,270,662.00
Equity	· , 3	5,270,002.00		3,270,002.00
☐ Common ☑ Preferred				
Convertible Securities (including warrants)	.¦ <u>\$</u>	0	\$	0
Partnership Interests	. <u>\$</u>	0	<u>\$</u>	0
Other (Specify) 1	. \$	0	\$	0
Total	\$	5,270,662.00	\$	5,270,662.00
Answer also in Appendix, Column 3, if filing under ULOE.	†			
Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of				٠
their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
	! :	Number Investors		Aggregate Dollar Amount Of Purchases
Accredited Investors	! <u> </u>	10	<u>\$</u>	5,270,662.00
Non-accredited Investors	1	0	\$	0
Total (for filings under Rule 504 only)		N/A	- <u></u>	N/A
Answer also in Appendix, Column 4, if filing under ULOE.	` <u> </u>			
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.	!	4		
Type of Offering	: 	Types of Security		Dollar Amount Sold
Rule 505	<u>.</u>	N/A	<u>\$</u>	N/A
Regulation A	; ;	N/A		
			\$	N/A
Dule 504		N/A	- 5 s	
Rule 504	: — 	N/A	- \$ - \$	N/A
Rule 504	 	N/A N/A	<u> </u>	
<u>.</u>	;		- \$ - \$ - \$	N/A
a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is		N/A	<u>\$</u>	N/A
a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	i i	N/A	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	N/A N/A
a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees.	·	N/A	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	N/A N/A
a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs.		N/A □ ⊠	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	N/A N/A
a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs. Legal Fees.		N/A	\$ \$ \$ \$ \$ \$	N/A N/A 0 0 25,000.00
a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs. Legal Fees. Accounting Fees.		N/A □ ⊠ ⊠	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	N/A N/A 0 0 25,000.00
a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs. Legal Fees. Accounting Fees. Engineering Fees. Sales Commissions (specify finders' fees separately)		N/A	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	N/A N/A 0 0 25,000.00 0
a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs. Legal Fees. Accounting Fees. Engineering Fees. Sales Commissions (specify finders' fees separately)		N/A	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	N/A N/A 0 0 25,000.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Series C Preferred Stock issued to existing stockholders were exchanged for Class A Common Stock and Series E-2 Preferred Stock and no money was paid in connection with said exchanges. 600200508 v25 of 9

C. OI	FFERING PRICE, NUMBE	R OF INVEST	ORS, EXPE	NSES A	ND USE OF F	ROCE	EDS	
 Question 1 and total exp "adjusted gross proceed 	between the aggregate offering enses furnished in response to F s to the issuer."	art C-Question 4.	a. This differer	nce is the			\$	5,245,662.00
 used for each of the purp estimate and check the t 	nt of the adjusted gross proceeds coses shown. If the amount for a cox to the left of the estimate. The deds to the issuer set forth in resp	iny purpose is not ne total of the payr	known, turnish nents listed mu	an st equal				
and displaced Manne but a]	1	Payments of Officers.	0		
] 		Directors & Affiliates	k.		Payments to Others
Salaries and fees	, 3		.		s	0	□ <u>\$</u>	. 0
	estate	•	ļ		\$	0 1	□ \$	0
	or leasing and installation of mad		l		\$		 □ \$. 0
				П	\$		□ <u>*</u> -	. 0
	easing of plant buildings and faci ner businesses (including the valu			П			_ <u>*</u>	· · · · · · ·
offering that may	be used in exchange for the ass	ets or securities o	f another issue	r \square	s	0	□ \$	0
•	• ,		1	_	\$		□ <u>*</u>	0
	debtedness							
			 		\$		⊠ <u>\$</u>	5,245,662.00
Other (specify):			<u> - </u>		\ <u>\$</u>	0	□ <u>\$</u>	0
		<u> </u>	!		\$		□ <u>\$</u>	
Column Totals					\$	0	⊠ <u>\$</u>	5,245,662.00
Total Payments	Listed (column totals added)	•	l 			\$	5,245,66	2.00
		D. FEDERAL	SIGNATU	RE	1			· · · · ·
constitutes an undertaking b	I this notice to be signed by the uppy the issuer to furnish to the U.S predited investor pursuant to para	 Securities and E 	xchange Comm	on. If this no nission, upo	tice is filed unde written request	r Rule 50 of its stat	5, the folk if, the info	owing signature rmation furnished
Issuer (Print or Type)	, and the second period and to part	Signature	0			Date	, ,	
Nexxar Group, Inc.			Beur		-	101	26/06	, ,
Name of Signer (Print or Ty	pe)	Title of Signer (F	Print or Type)	<u> </u>		T	- 1	
Suzanne Burston		Managing D	irector & Chie	f Operating	Officer			
		•	l		ļ			
			l					
					}			
			<u> </u> 					,
· •			}	•	į		,	
	· :		I					
			Í					
			<u> </u>					
		-	l					
			l I					
,		ATT	NITION					•
ŧ			NTION		1			<u></u>
Intentional mis	sstatements or omission	s of fact cons	titute feder	al crimin	al violations	(See 1	8 U.S.C). 1001 .)

6 of 9

600200508v2